



Activate iManage Integration

Help Guide

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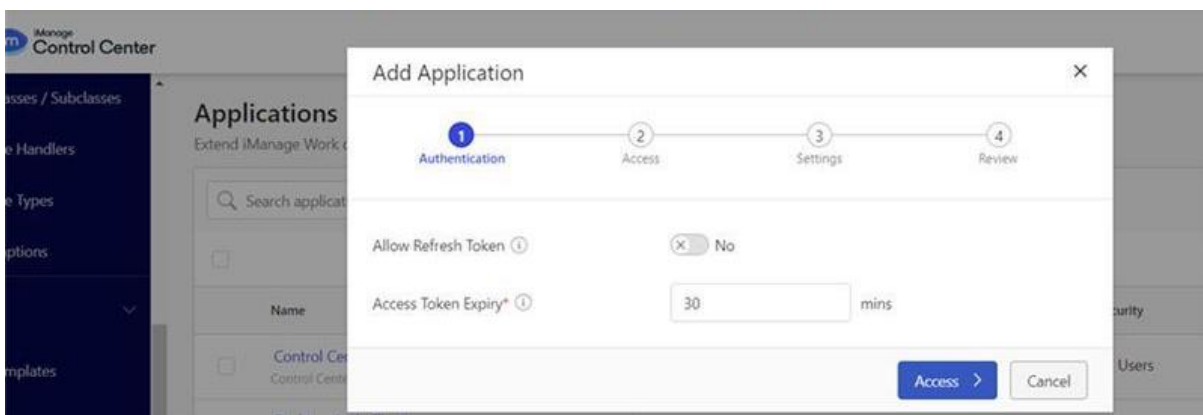
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1. Activate iManage Integration

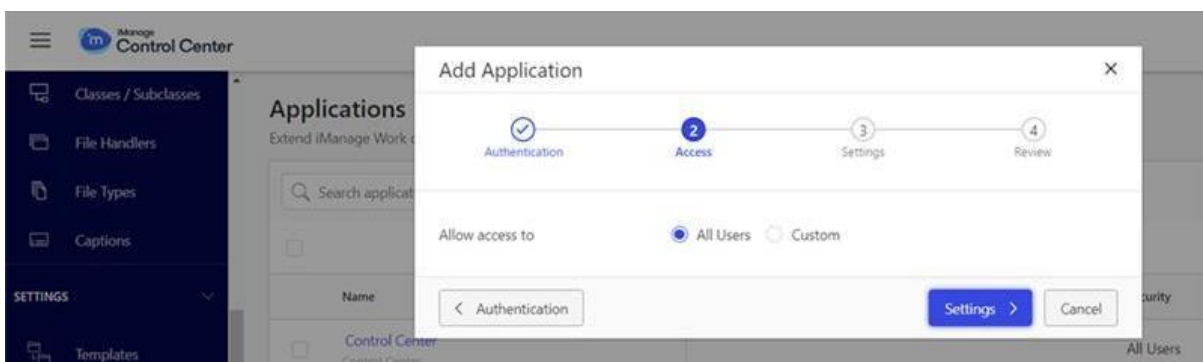
1. Access iManage Control Centre then menu **Applications**.
2. Search for application name **Tensis - Smarter Drafter**.

Note: If you can't find it, request iManage support to add it to your iManage instance.
Use the name: "Tensis - Smarter Drafter" or ID: 2c360609-eb2a-4cc9-84fc-ff88e9e7267b.

3. Click **Add Application** and configure it as follows. In the **Authentication** screen:
 - **Allow Refresh Token** is set to "Yes".
 - Set **Access Token Expiry** in alignment with your company policy (recommendation: 8 hours)
 - Click **Access**.

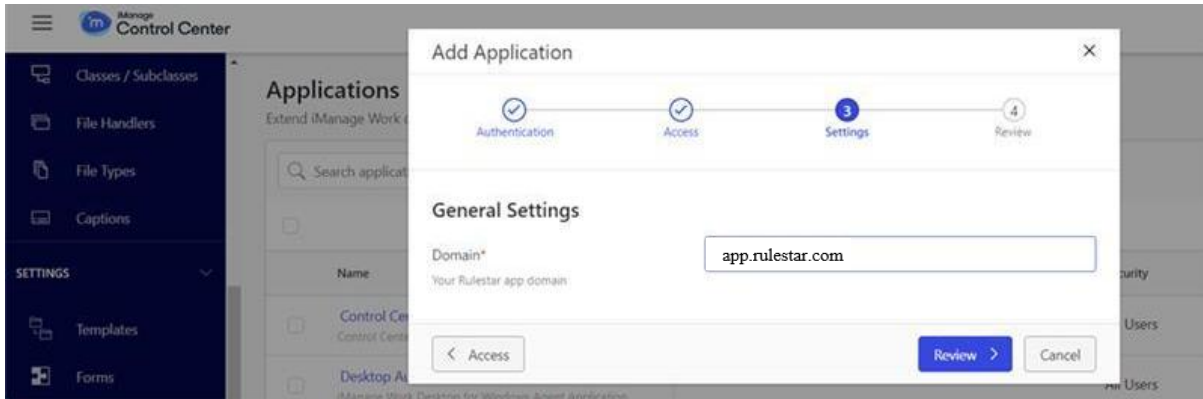


4. In the **Access** screen:
 - Allow access to all users or select the users you wish to have to this app.
 - Click **Settings**.



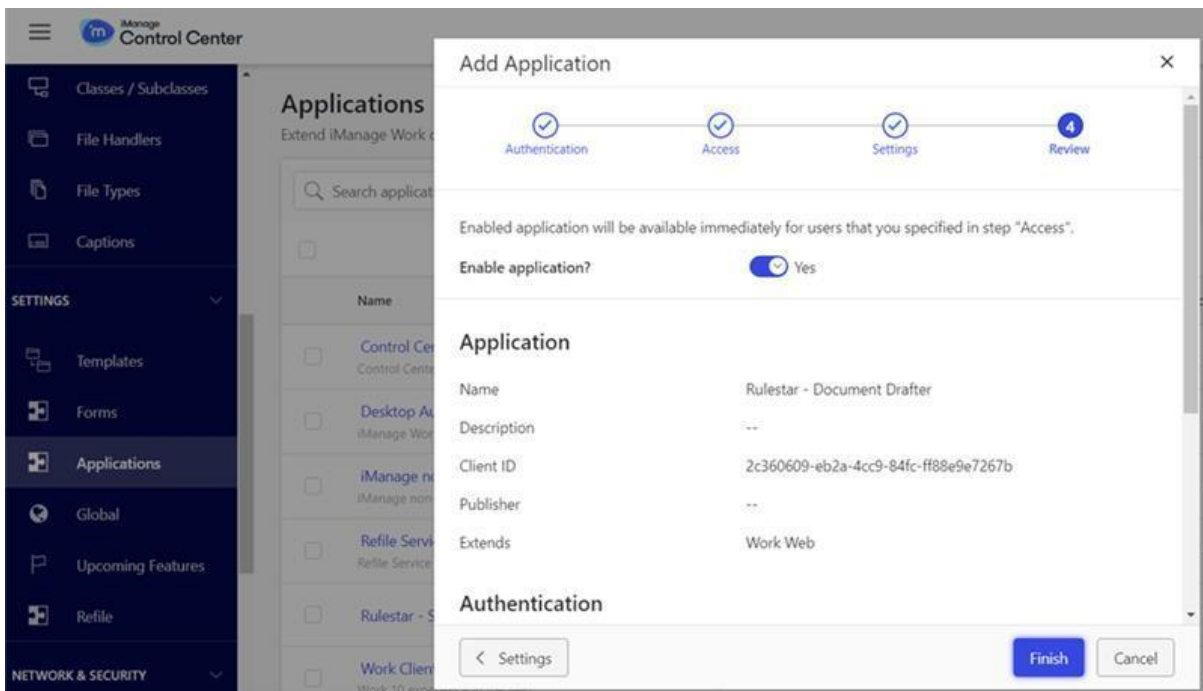
5. In the Settings screen:

- Enter your unique Smarter Drafter domain (app.rulestar.com or app.smarterdrafter.co.uk).
- Click Review.



6. In the Review screen:

- Select Yes to Enable application.
- Click Finish.



2. Additional Considerations

1. Make sure pop-ups are enabled in your browser for **iManage Work Web** (<https://cloudimanager.com>) or your own instance URL).
2. Make sure you update the **Authentication** section in iManage if required - it is set to 30min by default. Click Edit in the **Authentication** settings.

← Tensis - Smarter Drafter

Status

Edit

Status

Enabled

Application

Name

Tensis - Smarter Drafter

Description

--

Publisher

--

Website

--

Client ID

2c360609-eb2a-4cc9-84fc-ff88e9e7267b

Contact

Authentication

Edit

Allow Refresh Token

No

Access Token Expiry

30 mins

Security

Edit

All Users

General Settings

Edit

Domain*

app.rulestar.com

Your Rulestar app domain

3. Activating Smarter Drafter Document Sync

The following applies to Smarter Drafter Document Sync - the application name and Client ID are different.

- Application name: Tensis - Smarter Drafter - Document Sync
- Client ID: 29b13a17-d728-4521-af5c-684deb08a7a5

[←](#) **Tensis - Smarter Drafter - Document Sync**

Status [Edit](#)

Status

Enabled

Application

Name

Tensis - Smarter Drafter - Document Sync

Description

--

Publisher

--

Website

--

Client ID

29b13a17-d728-4521-af5c-684deb08a7a5

Contact

Authentication [Edit](#)

Allow Refresh Token

Yes

Refresh Token Expiry

60 days

Access Token Expiry

30 mins

Security [Edit](#)

All Users

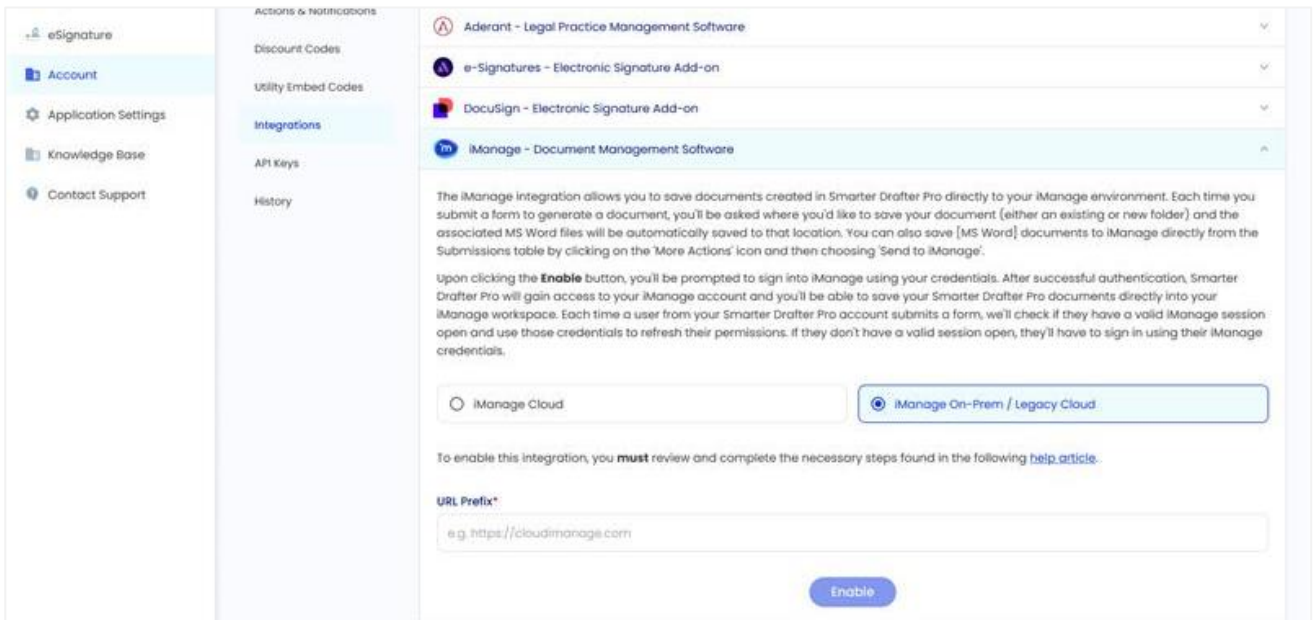
4. On-Premises / Legacy Cloud Users

To use the On-Premises / Legacy Cloud iManage Installation, follow these steps.

1. Download Install packages:
 - [Tensis - Smarter Drafter - Document Sync](#)
 - [Tensis - Smarter Drafter](#)
2. Follow activation instructions as per items [1](#) and [2](#).
3. Register URI:
 - AU: <https://app.rulestar.com/vendor-auth>
 - UK: <https://app.smarterdrafter.co.uk/vendor-auth>

Note: URL prefix changes based on environment.

4. Fill instance URL Prefix.
5. Click Enable.



The screenshot shows the 'Integrations' section of the Smarter Drafter Pro application settings. The 'iManage - Document Management Software' integration is highlighted. Below it, there is a description of the iManage integration and instructions on how to enable it. The 'iManage On-Prem / Legacy Cloud' radio button is selected. The 'URL Prefix' field is empty, with a placeholder example 'e.g. https://cloudimanager.com'. An 'Enable' button is located at the bottom right of the integration settings.